

FEATURES & BENEFITS

OF A LIFE PLAN COMMUNITY

*Morningside at
Menger Springs*

THE LIFE PLAN ENTRANCE FEE EXPLAINED

At the core of Morningside's Life Plan is the full continuum of care. We pride ourselves on transparency when it comes to the entrance fee that is part of the Life Plan contract. This one-time, up-front entrance fee guarantees you can remain on our campus should you need assisted living, skilled nursing, rehabilitation, or memory care in the future. It also allows for a lower monthly rate that includes all amenities and services we have to offer.

LIFE PLAN COMMUNITY PERKS

- ✓ Enjoy all there is to love about retirement life, plus all future support you may need
- ✓ Maintenance-free lifestyle with your choice of floor plan and care options
- ✓ Access to onsite wellness and dining services
- ✓ Social and recreational activities to keep you active and engaged
- ✓ You remain in control and make decisions yourself

PREPARATION IS EVERYTHING

A Life Plan Community removes the stress of finding health care. Our full continuum of care includes independent living, assisted living, memory care, transitional care, long-term care, and home health care.

ACCESS BRINGS PEACE OF MIND

When you choose a Life Plan, you choose priority access to different levels of care. If you or your loved one needs a different level of care, you can remain on the same campus.

POTENTIAL FOR COST SAVINGS

A Life Plan offers discounted health services. Plus, having access to those services right on campus means access to care is seamless.

TAX BENEFITS

Part of your entrance fee, when allocated for medical expenses, may qualify as a tax deduction. This allocation, known as prepaid medical expenses, is a portion of the entrance fee that you can potentially deduct from your taxes. The percentage that can be deducted varies, but each year, Menger Springs provides a letter to residents specifying the percentage they can claim. It is always best to consult with your tax professional.

RESIDENTS BENEFIT FROM OUR NONPROFIT STATUS

All revenue is used for our community's benefit without hidden motives. No investors to please or stock prices to worry about.

COVENANT FUND ASSISTANCE

Should you outlive your assets through no fault of your own, Morningside is able to provide financial assistance through the Covenant Fund.

SAVE UP TO \$24,000 WITH CURRENT HEALTH CARE DISCOUNT

Receive \$1,000 off the monthly market rate for the first two years after moving from independent living to assisted living, memory care, or long-term care.